



Working together since 1967 to preserve federalism and tax fairness

To: Members, Multistate Tax Commission
From: Ken Beier, Training Director
Date: July 30, 2012
Subject: Training Program Report

The Commission training program reached 380 participants during the year. This includes 219 participants at six in-person training courses, the 2011 Annual Conference in Whitefish, Montana, and an online seminar on pass-through entities. Details on events from the past year and scheduled for the coming year follow.

Courses Offered in 2011-2012

The following MTC courses were offered during the year:

Corporate Income Tax

September 19-22, 2011 in Madison, Wisconsin for 33 students
April 10-12, 2012 in Charleston, West Virginia for 34 students

Nexus School

October 26-27, 2011 in Little Rock, Arkansas for 37 students
April 25-26, 2012 in Jefferson City, Missouri for 41 students

Statistical Sampling for Sales and Use Tax Audits

March 26-29, 2012 in Chicago, Illinois for 17 students
May 27-31, 2012 in Denver, Colorado for 31 students

Computer Assisted Audit Training Using Excel and Basic Random Sampling (Combined course)

August 22-25, 2011 in Albuquerque, New Mexico for 26 students

All participants for these courses were state and local government personnel, except for the statistical sampling course in Chicago, where 2 of the attendees were from the private sector.

In addition, the training program supported the following events:

- Annual Conference in Whitefish, Montana for 80 participants
- Online Seminar -- Pass-Through Entities--Income Tax Implications for the States for 81 participants on May 16, 2012.

Courses Schedule for 2012-2013

The following courses are currently scheduled:

Corporate Income Tax

October 1-4, 2012, Helena, Montana
January 2013, Honolulu, Hawaii (tentative)

Nexus School

September 19-20, 2012, St. Paul, Minnesota
December 11-12, 2012 Salt Lake City, Utah (tentative)

Statistical Sampling for Sales and Use Tax Audits

August 27-30, 2012, Albuquerque, New Mexico (this course is full)
October 1-4, 2012, Chicago, Illinois

We anticipate scheduling additional sessions as interest is expressed by the states.

Updates to our schedule as well as registration information can be found at www.mtc.gov or by contacting Antonio Soto at 202-508-3846.

NASBA Certification and Continuation Education Credit

The Commission continues its registration with the National Association of State Boards of Accountancy (NASBA) as a CPE sponsor. This registration is for “group-live” programs. Accounting boards in 47 states and the District of Columbia recognize NASBA certification for granting of CPE credit for in-person courses. We expect to add registration for live online training courses in the near future. The Commission also certifies attendance for CLE credit at Commission sponsored events.

Online Registration

Online registration for MTC training courses and other Commission events is now using the CVENT event management services. This system also processes credit card payments.

Training Fees and Host State Credit

The Commission has increased in-person per person course fees, to support the cost of the CVENT event management services, in the following amounts:

Compact / Sovereignty	\$15
Program	\$20
Other States	\$25
Private Sector	\$25.

The new fees will be effective for all courses that start after October 4, 2012. This is the first change in fees since 2007-2008 and is consistent with Executive Committee policy that sets training fees at their full estimated average cost per student with additional charges for states that participate to a lesser degree in financing general operations of the Commission.

The Commission provides a host state credit of up to \$3000 for each course. The credit is for support related to the course and applies to tuition for host state students.